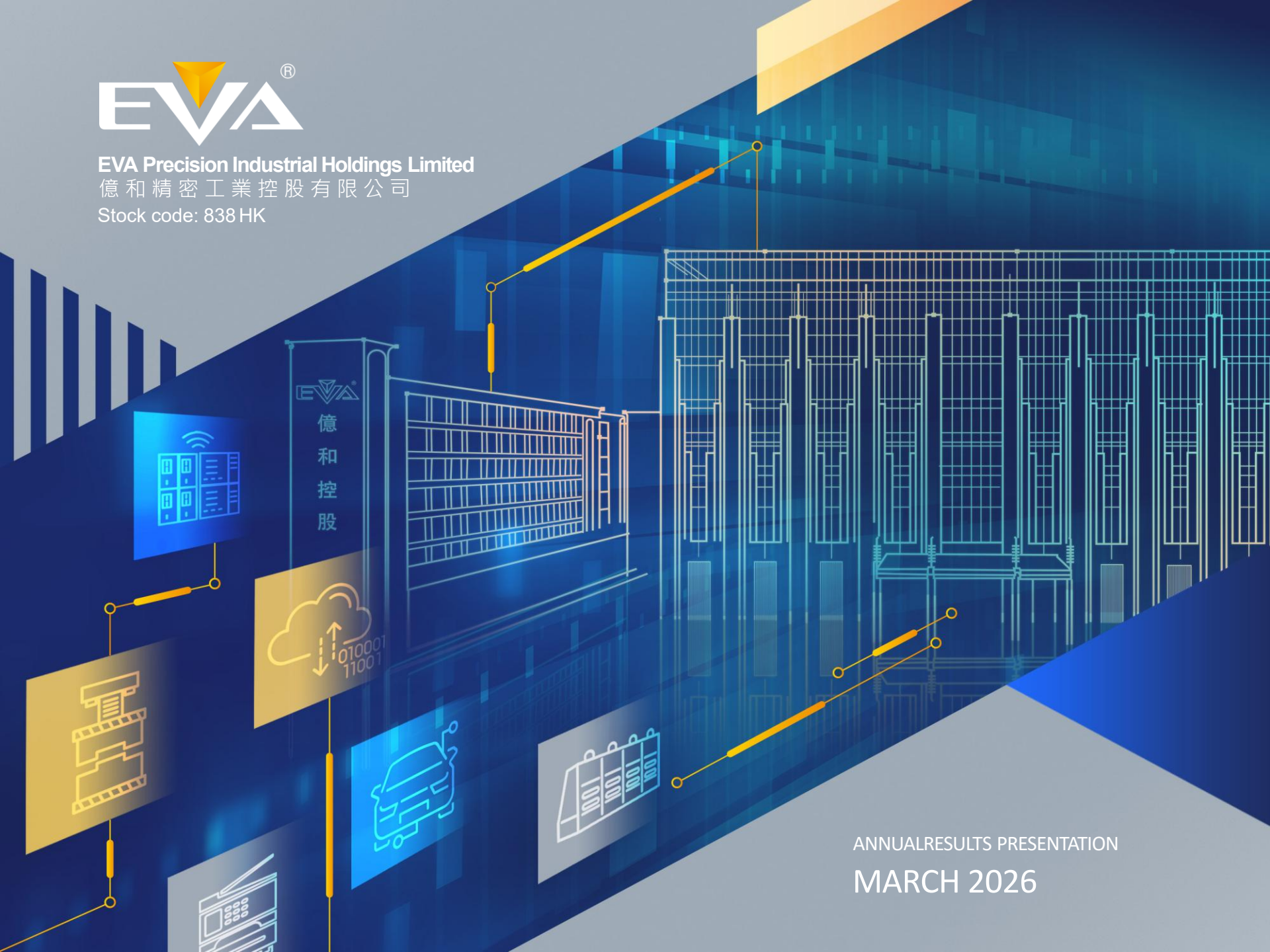

EVA®
EVA Precision Industrial Holdings Limited
億和精密工業控股有限公司
Stock code: 838 HK
億
和
控
股
ANNUALRESULTS PRESENTATION
MARCH 2026

# BUSINESS HIGHLIGHTS

# BUSINESS HIGHLIGHTS

- We are one of the few high-end manufacturers in China capable of ***designing and manufacturing*** moulds and components with ***high precision and dimensional accuracies*** which are key to high quality ***office automation ("OA") equipment , automotive components*** and ***information and communication technology ("ICT")*** .

- Currently, we are operating ***13 major production bases*** scattered across ***China (Shenzhen, Suzhou, Zhongshan, Chongqing, Sichuan, Wuhan and Weihai), Vietnam (Haiphong) and Mexico (San Luis Potosí)***. The Group's newly constructed industrial park in ***Quang Ninh Province, Vietnam***, is expected to commence operations in mid-2026.

- Our ***unique one-stop Design and Electronic Manufacturing Service ("D-EMS")*** covering a wide range of production processes, including product conceptualisation and design, development of moulds, production of components and parts, assembly of semi-products, and testing and quality control, provides strong incentives for customers to increase their procurements from us, as this can enable them to manufacture products with high customisation and effectively reduce the additional logistics costs and excess production lead time that arise from outsourcing different production processes to different suppliers.

- The Group is currently organised into ***three main business segments***, namely, (i) OA equipment, (ii) automotive components and (iii) ICT. The Group has strategically laid out its ***ICT business***, having actively engaged in the high-end IT industry in earlier years. In view of the ***continuous*** and ***significant growth*** in the ***scale*** and ***strategic importance*** of the ICT business, management has officially designated it as the Group's ***third reporting segment*** in 2025, underscoring its strategic significance.

# BUSINESS HIGHLIGHTS (CONT'D)

- Amid multiple challenges, the Group, leveraging its long-established diversified business portfolio and globalised production footprint, successfully ***maintained*** an ***operating scale*** of over HK$6 billion, reflecting a relatively resilient performance. Its overall turnover decreased by 4.3% year-on-year to ***HK$6,027,820,000*** (2024: HK$6,296,926,000).

- Benefiting from the ***ongoing cost reduction*** and ***efficiency initiatives***, ***lean production*** and ***product mix optimisation measures*** over the past few years, the Group was able to ***improve*** its ***overall gross margin*** in 2025 to ***22.3%*** (2024: 21.8%) despite a modest turnover decline. Although the OA equipment segment's lower capacity utilisation exerted some pressure on the overall gross margin, the effectiveness of the aforementioned measures became increasingly evident, effectively offsetting the related negative impact. By ***increasing the proportion of high-value-added products*** and ***reducing low-margin orders***, ***operating EBITDA*** (earnings before interest, tax, depreciation and amortisation) ***grew 5.1%*** to ***HK$712,604,000*** (2024: HK$677,473,000) year-on-year, with ***profit attributable to shareholders*** remaining ***stable***.

- The ***OA equipment segment***, impacted by the US tariff hikes, capacity adjustments by international brand customers, and structural changes in China's domestic demand, saw a ***14.4%*** year-on-year ***decline*** in revenue to ***HK$3,502,370,000*** (2024:HK$4,089,989,000).

- The Group's ***automotive component segment*** delivered ***robust performance***, with annual turnover recording a ***surge*** of ***9.6%*** year-on-year to ***HK$2,136,203,000*** (2024: HK$1,948,342,000), reflecting the business' entry into a phase of stable growth.

- For the ***ICT business***, the Group continued to seize opportunities arising from the rapid development of AI and the digital economy, achieving a ***50.5%*** year-on-year ***surge*** in revenue to ***HK$389,247,000*** (2024: HK$258,595,000), elevating its ***contribution*** to the Group's overall turnover from 4.1% in 2024 to ***6.5%*** in 2025.

# BUSINESS HIGHLIGHTS (CONT'D)

- In 2025, the ***OA equipment segment profit declined*** year-on-year to ***HK$254,982,000*** (2024: HK$307,392,000]), primarily due to the ***impact of US tariff policies*** causing temporary customer order softness and consequently lower capacity utilisation. The ***segment profit margin*** only edged down ***slightly*** by ***0.2 percentage point*** to approximately ***7.3%*** (2024: 7.5%), demonstrating the effectiveness of longstanding lean production and rigorous cost control measures in sustaining profitability despite a 14.4% revenue contraction, providing a solid support for navigating external uncertainties and capturing market recovery opportunities.

- The ***automotive component business*** recorded ***segment profit*** of ***HK$135,260,000*** for 2025 (2024: HK$93,851,000), representing a robust ***44.1% surge*** year-on-year, primarily propelled by the ***increase*** in the ***production scale*** of the ***NEV projects*** at the industrial parks in Wuhan and Chongqing. Segment profit margin improved markedly to approximately ***5.9%*** (2024: 4.6%), fully reflecting efficient capacity release from the domestic industrial parks in China, high-margin contributions from new energy-related businesses, and benefits from an optimised customer portfolio.

- The ***ICT division*** recorded a ***segment profit*** of ***HK$21,095,000*** (2024: HK$21,863,000) in 2025 and segment profit margin of approximately 5.1% (2024: 8.2%). Despite substantial revenue growth in ICT operations, the absence of inventory provision reversals recorded in 2024, which is a non-recurring item, resulted in a lower segment profit margin in 2025. Excluding this one-off factor, the ICT segment is expected to sustain ***steady profit growth*** driven by increasing order intake.

# CORPORATE OVERVIEW

# COMPANY AT A GLANCE

## Major Business

- A ***vertically-integrated*** precision metal and plastic mould and component manufacturing service provider ***capable of product design and development which offers high customisation products to our customers.***
- Started off in 1993 in OA equipment market, which has been oligopolised by Japanese brand owners and requires very ***high dimensional accuracy*** standards to prevent paper jam and distorted images.
- Expansion into ***automotive component*** and ***ICT industries*** in 2011 and 2022 respectively.

## Growth Drivers

- ***Market share gain*** in OA equipment market through vertically integrated one stop solution and an accelerating trend for the customers to concentrate more of their purchases on high quality suppliers like the Group.
- Utilised ***precision engineering expertise*** to capture the increasing demand for sophisticated moulds and components tailored for high quality vehicles, smart devices and high-end consumer electronics products.
- Geographical expansion into ***Vietnam*** and ***Mexico*** where our customers in OA equipment and automotive component markets had also established assembly plants.
- ***Increasingly diversified business portfolio***, effectively mitigating the multiple risks associated with reliance on a single market.

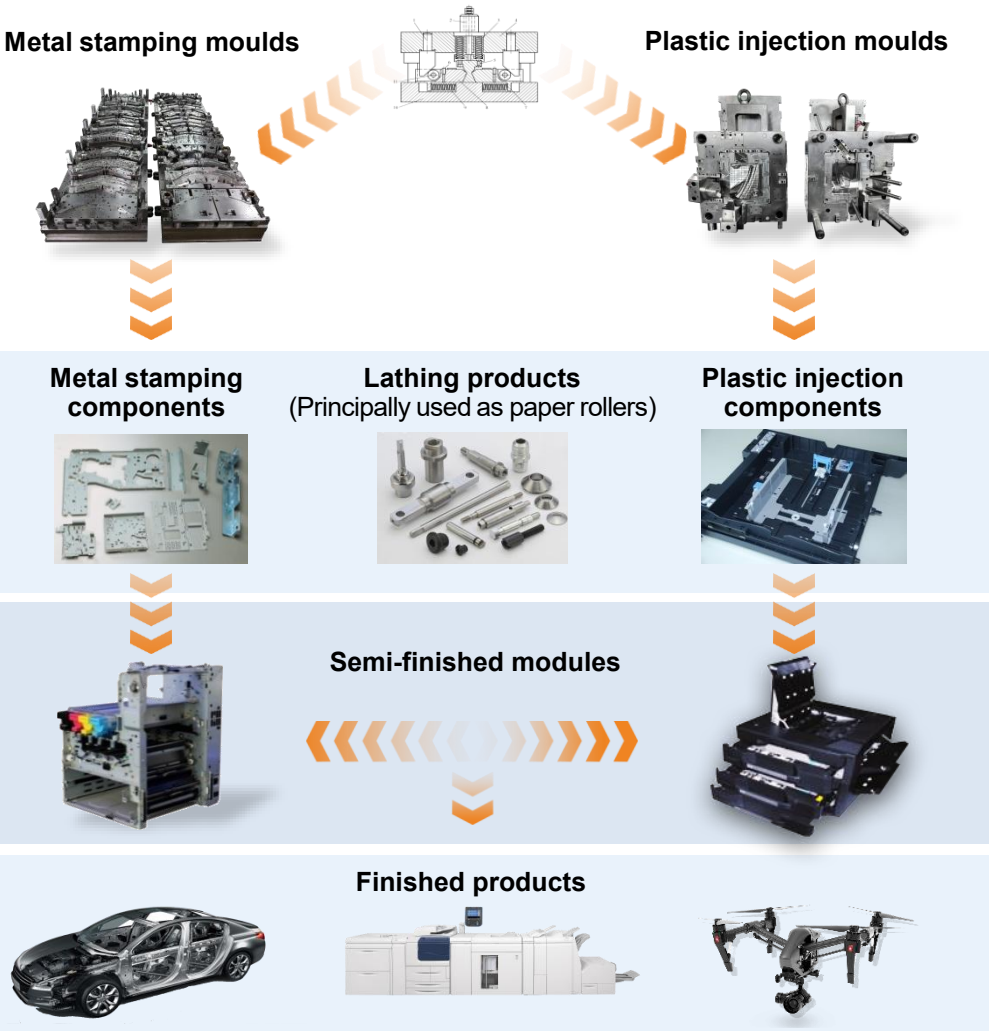
## Market Position

- Our ***ability to design and develop, precision engineering expertise and laser welding technology*** distinguish ourselves from other low end manufacturers.
- Well recognised by renowned Japanese brand owners, including ***Canon, Ricoh, Fujifilm, Kyocera, Epson and Konica Minolta*** etc, which are well known for their demanding quality and production management requirements.
- Successful track record in substituting Japanese suppliers in OA equipment market.
- Reputable customers in automotive component sector e.g. ***Great Wall Motors , ChangAn, Tesla, Forvia and Brose.***
- ICT customers also include a reputable high-tech Chinese customer in the industry

## Business Scale

- ***Thirteen major production bases in operations:*** 4 in Shenzhen, 1 in Suzhou, 1 in Zhongshan, 1 in Chongqing, 1 in Sichuan, 1 in Wuhan, 1 in Weihai, 2 in Vietnam (Haiphong and Quang Ninh) and 1 in Mexico. The Group's new plant in ***Quang Ninh Province, Vietnam***, is expected to commence operations in 2026.

# VERTICALLY INTEGRATED ONE-STOP SERVICES




## 1. Mould design and production

- Joint co-development of moulds with customers during customers' product development stages.
- Production and testing of moulds by EVA.
- Upon completion of moulds, fees are charged to the customers for the design and production of moulds i.e. titles of moulds are transferred to customers. However, the completed moulds are consigned in EVA's industrial parks for the future mass production of components.

## 2. Component production using completed moulds

- Mass production of components by using the completed moulds consigned at EVA's industrial parks.

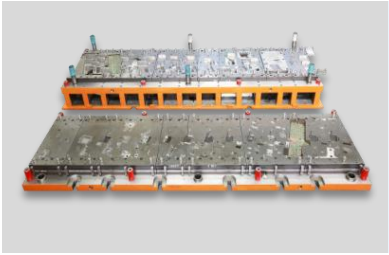
## 3. Individual components assembled into semi-finished products

- Assembly of various components into semi-finished modules through high precision laser welding and other assembly processes.

## 4. Semi-finished products finally assembled into finished products (Office automation equipment)

- Assembly of finished products through high precision laser welding and other assembly processes.

# INDUSTRY LEADING TECHNOLOGIES

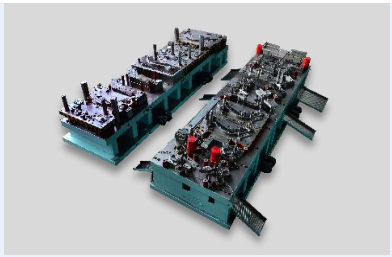


## Mould is the “Mother Tool” of manufacturing

- Products are replicated from moulds.
- Quality of a mould has a decisive impact on the quality of a product.
- A 1/1,000th mm defect in a mould will result in a 1/100th mm defect in the product.
- Demand very high level of engineering skills, sophistication and technology.

## Shorten production lead time

- Essential for hi-tech and consumer electronics markets as product life cycle becomes shorter and shorter.
- High quality moulds eliminate the needs for subsequently fine-tuning or repairing products that would otherwise be required if low quality moulds are used.



## In a different league from low end OEMs

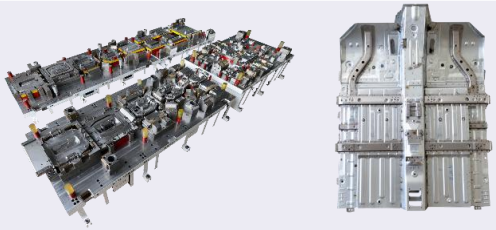
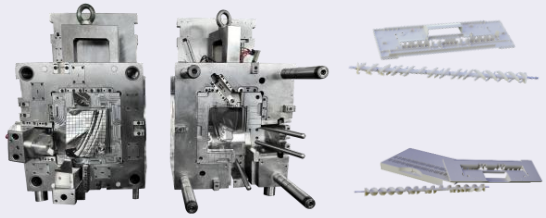
- EVA is one of the few hi-tech companies in China capable of producing moulds with precision and dimensional accuracies comparable to overseas peers such as Japanese or German manufacturers.

## Production automation to improve efficiency

- EVA introduces innovative automation solutions to its production lines to streamline headcount and reduce costs.
- Remarkably improve efficiency and reduce product deficiency rate by eliminating manual errors.

# INDUSTRY LEADING TECHNOLOGIES (CONT'D)

## Products

| Metal stamping moulds and components | Plastic injection moulds and components | Lathing components |
|---|---|---|
|  |  |  |

## Product Sophistication

- High-precision metal stamping moulds of 0.005mm precision.
- Deficiency rate of below 10 PPM (<10 defected outputs for every 1 million units of components produced).
- 60-120 days production lead-time for moulds (market average 90-150 days).

- Moulds for thin-walled plastic products with thickness of only 0.2mm.
- Moulds for high-precision plastic gears.
- Light-weight and high-precision plastic rollers for paper pickup and image forming.
- In-mould decoration (IMD) and environmental friendly hot runner technologies.

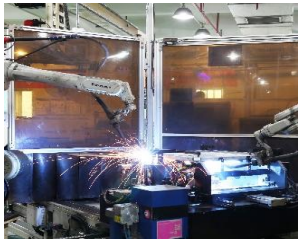
- High-precision shafts mainly used as paper rollers.
- Diameter distortion less than 0.02mm.
- Efficient simultaneous processing of different lathing procedures.
- Capable of producing shafts from multiple materials including aluminum, plastic and steel.

# INDUSTRY LEADING TECHNOLOGIES (CONT'D)

## Products

### Laser welding


### Robotic assembly




### Computerised inspection device


## Product Sophistication

- Traditionally used in aviation and luxury sport car industries.
- Low temperate welding to minimise excessive melting and distortion during welding process, and thus eliminate the need for secondary processing.
- Concentrated laser beam with welding area of < 0.2mm i.e. small heat-affected zones suitable for handling highly precise components.

- Self-developed robotic systems to automate assembly process.
- Accelerate production lead time by 40% compared to manual assembly.
- Significantly reduce the cost of labour.
- Essential for producing high tensile structural parts for automobiles and precision equipment.

- Self-developed devices with built-in red ray systems for testing dimensional accuracies.
- Capable of detecting defects of less than 0.01mm.
- Remarkably reduce product deficiency rate and eliminate manual inspection error.
- Accelerate product inspection time by 70% compared to manual inspection.

# OFFICE AUTOMATION (OA) EQUIPMENT

## Leading position in the industry

- Customers include world-class OA equipment brand owners which are well known for their demanding quality requirements.
- Well established customer base covering all major brand owners which together dominate the market.

## Increasing involvement in product design & Possessing the capability to co-develop with customers

- Necessary for the customers to obtain production feasibility advices from the Group when they design new products.
- The Group has already established product development teams in ***Yokohama (Japan)***, ***Shenzhen*** and ***Shanghai***, focusing respectively on optical imaging technologies, hardware and supporting software, to work closely with customers' product design teams in Japan
- Solidify business relationships with the customers by engaging from the early stages through the entire product development processes

## Leading position in the industry

- The supplier base of OA equipment market is ***presently fragmented***. Other suppliers in this market are highly specialised in product type i.e. they are unable to produce ***a wide range of components in OA equipment l***ike EVA.
- Market share gain through ***vertically integrated one-stop solution***.
- Major customers also have plans to gradually scale down their internal production lines in China and increase the purchases from reliable suppliers like EVA.
- Gradually expanding ***domestic market in China***. In recent years, Chinese domestic brands such as Lenovo, Pantum, and Zhixiang have rapidly risen through price-performance advantages. The market share of domestic laser printers in China has increased from 16% in 2010 to 42% in 2025.

EPSON EXCEED YOUR VISION · RICOH imagine. change. · KYOCERA · TOSHIBA · FUJIFILM · brother at your side · hp · KONICA MINOLTA

# OFFICE AUTOMATION (OA) EQUIPMENT (CONT'D)

## Market overview

In the midst of geopolitics and macro-economics, the Group is actively exploring new opportunities in the domestic market, in addition to developing its overseas markets via Vietnam, increasing its investment in the D-EMS complete machine manufacturing projects in mainland China. The Group's first self-designed, developed, mass-produced and assembled complete product has entered into final testing stage, and is expected to commence mass production toward the end of 2026, mainly targeting the Chinese market where printers are gradually being manufactured locally. The markets for OA equipment in which the Group operates are also undergoing constant change, including the integration of procurement and production among certain OA equipment customers, namely Ricoh and Toshiba, and Fujifilm and Konica Minolta, which presents considerable development opportunities for the Group as a leader in the OA equipment market.


EVA Weihai (Double Islands Bay) Electronic Industrial Park

EVA Vietnam (Haiphong) Electronic Industrial Park

## Geographical coverage

- We have four industrial parks in China (2 in Shenzhen, 1 in Suzhou, 1 in Weihai) to serve the major assembly plants of our OA equipment customers in Southern and Eastern China. While our operations in Shenzhen work closely with those in Vietnam to support our offshore markets, our operations in Weihai primarily focus on serving the domestic market.
- We also have an industrial park in Haiphong, Vietnam which had commenced production in late 2016 to serve the assembly plants of OA equipment customers in Vietnam. Phase two of the Vietnam industrial park was completed in 2019. The Group commenced the expansion of its production base in Vietnam in 2023 and began the construction of a new industrial in Quang Ninh, Vietnam, in 2024. The new industrial park is scheduled to commence operations in 2026.

# AUTOMOTIVE COMPONENTS

## Geographical coverage

- We have five industrial parks in China (Shenzhen, Zhongshan, Wuhan, Chongqing and Sichuan) serving the local automakers and the domestic market in China.
- We also have an industrial park in San Luis Potosí, Mexico, which had commenced production in late 2019 to serve the automakers and automotive component markets in North America. Construction of phase two of the Mexico industrial park was completed in 2022. The 1250T and 2500T presses, in which the Group invested during 2023, have already started operation in 2024 to meet increasing orders from customers.

## Market overview

- In 2025, growth in the global light vehicle market slowed, with annual sales recording only a low single-digit percentage increase. The US and European markets performed relatively weakly, while Asia – particularly China – remained the primary growth engine.
- The penetration of new energy vehicles (NEV) continued to rise, coupled with accelerated adoption of intelligent driving applications, creating an entirely new demand structure for the automotive supply chain.
- The Chinese government policies such as trade-in programmes and NEV subsidies further solidified the growth momentum in the domestic NEV market.

Digit Mexico (SLP) Automobile Industrial Park

Digit Zhongshan Automobile Industrial Park


Digit Wuhan Automobile Industrial Park

# AUTOMOTIVE COMPONENTS (CONT'D)

Factory Building

Automated Robotic Welding


2,000T Servo Line

## Digit Chongqing Automobile Industrial Park

- Acquired in 2011 through the purchase of an automobile mould company. Since then, the Group has sourced orders from automobile makers in Chongqing and adjacent cities such as ChangAn, SGMW, Webasto, Forvia and Great Wall Motors.
- 2,000T fully automated servo line and robotic welding lines capable of producing components for high tensile parts of automobiles, which require high safety and anti-collision standards.

brose Technik für Automobile

长城汽车 Great Wall

长安汽车 CHANGAN

YTC

Webasto Feel the Drive

FORVIA

GM 上汽通用五菱 SGMW

# AUTOMOTIVE COMPONENTS (CONT'D)

## Digit Wuhan Automobile Industrial Park

- Commenced commercial production in early 2014.
- Currently produces moulds and components and provides automated welding for high tensile auto body parts. Current existing and targeted customers include Great Wall Motors, Dongfeng, Honda, Topre, General Motors, Lucid and Stellantis, etc.
- It has now developed into the Group's body structure and chassis parts development centre as well as mould centre.

Factory Building

Automated Stamping Production Line

2,700T Servo Line

# AUTOMOTIVE COMPONENTS (CONT'D)

## EVA (Guangming) Precision Manufacturing Industrial Park (Shenzhen Digit) and Digit Zhongshan Automobile Industrial Park

EVA (Guangming) Precision Manufacturing Industrial Park

- EVA (Guangming) Precision Manufacturing Industrial Park was purposely built in 2008 to extend the application of our precision moulds from just OA equipment to a wider range of applications such as automobiles. It is capable of producing moulds for various parts of automobiles including car seat frames, exhausted systems and high tensile parts. It now serves as the Group's mould R&D centre for automotive seat frames.
- Digit Zhongshan Automobile Industrial Park was merged into EVA's automobile business line in 2015, targeting at automobile components.
- These two industrial parks are set to serve the automobile market in Guangdong Province, in which reputable automakers and tier-one suppliers such as Forvia, Brose, Aisin, Yachiyo, Adient and Gestamp are located.

Digit Zhongshan Automobile Industrial Park

FORVIA

brose
Excellence in Mechatronics

AISIN

YACHIYO

Gestamp

ADIENT

# AUTOMOTIVE COMPONENTS (CONT'D)

## Digit Mexico (SLP) Automobile Industrial Park

- In 2017, we were invited by an existing automobile customer to establish a new industrial park in San Luis Potosí, Mexico.
- The development of the new Mexico industrial park is divided into phases. Construction of phase one was completed in 2019 and had commenced production. It is located at Parque Industrial Logistik, San Luis Potosí, Mexico.
- To source orders froam automakers and multi-national tier-one suppliers located at San Luis Potosí and its adjacent states, such as Tesla, BMW, Volkswagen, Audi, General Motors, Fiat Chrysler, Brose, Forvia and Gestamp.
- The Group had commenced in 2020 the construction of the second phase of the industrial park in order to cater to the high demand and low supply in Mexico. The new second phase of the industrial park will have a land area of approximately 34,000 square metres, which is significantly larger than the existing industrial park of approximately 16,000 square metres in its floor plan.
- The construction of the new second phase plant was completed and commenced operations in the first quarter of 2022.

Stamping Production Line

Digit Mexico (SLP) Automobile Industrial Park

# AUTOMOTIVE COMPONENTS (CONT'D)

## Product Overview

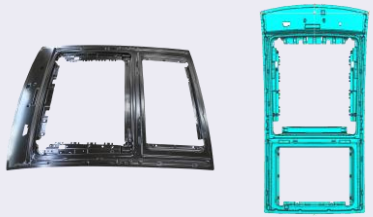
### Body structures

### Chassis

### Battery covers

### Automobile seat frames

### Sunroof frames



### Onboard storage battery systems

### Photovoltaic inverter parts

### Electronic control and engine parts

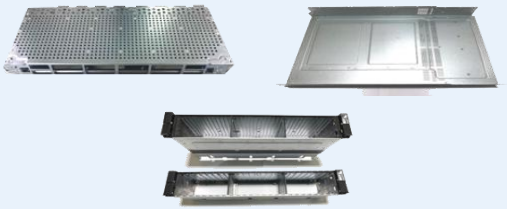
# INFORMATION AND COMMUNICATION TECHNOLOGY ("ICT") BUSINESS

## Products Overview

### Server chassis

### Test server frames

### Pull handles and other components

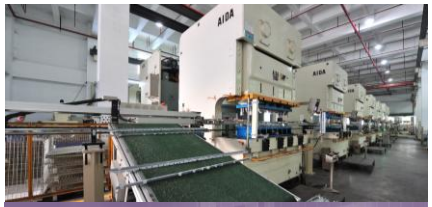


## Manufacturing Advantages

Bending machine

Full equipment assembly line


TruPunch punching machine



Stamping production line

- High degree of production automation and stable quality
  - Stamping (continuous mould and progressive mould) automation
  - Secondary processing automation
- Laser welding instead of traditional process
  - No riveting
  - No pop-rivet
  - Simplified structure and mould
- Assembly services

# OUR COMPETITIVE STRENGTH

## Technology

- One of the few manufacturers in China capable of ***product design and development***, producing moulds with ***high precision and dimensional accuracies***
- ***State-of-the-art*** technology and equipment
- Strategic partnership with numerous universities for research and development

## Management

- ***Strong management and engineering team*** with more than 30 years of experience in industry
- Conservative financial management and efficient cash conversion cycle over the years
- Dedicated to streamlining costs and headcount through production automation and other cost control measures

## Customer Accolades

- Solid track record in serving ***world-class customers*** such as ***Canon, Fujifilm, Konica Minolta, Ricoh, HP, Dongfeng, Great Wall Motors, Forvia and Brose,*** which are well known for their demanding quality requirements
- ***Long-term partnership*** with renowned customers clearly demonstrated by their invitation to establish new industrial parks in Weihai, Vietnam and Mexico
- Invited by major customers to establish product development teams in ***Yokohama*** to ***work closely with the customers' product design departments in Japan***

## Corporate Governance

- ***Constant dividend payouts*** of roughly 30% of net profits since IPO
- Repurchased a total of 21 million shares from the market in 2019, 2020 and 2022 to ***enhance earnings and net asset value per share*** for all existing shareholders
- Received numerous accolades for corporate ***social responsibilities and environmental protection***

# KEY MILESTONES

**1993**
- Establishment of EVA
- Started off in the OA equipment market

**2005**
- IPO on the Hong Kong Stock Exchange (Stock code: 00838HK)

**2006**
- ***EVA Suzhou Electronic Industrial Park*** commenced operation, signifying our first step to expand outside Guangdong

**2008**
- Completed ***EVA (Guangming) Precision Manufacturing Industrial Park*** to extend the applications of our precision moulds from just OA equipment to automobile, hi-tech and consumer electronics products

Gestamp TESLA

**2011**
- Acquired an automobile mould company in ***Chongqing,*** being our first industrial park to specialise in automobile market

DIGIT

**2012**
- ***EVA Shenzhen (Tianliao) Smart Device Industrial Park*** commenced operations, providing additional factory areas for hi-tech and consumer products

**2014**
- ***Digit Wuhan Automobile Industrial Park*** for automobile components commenced commercial production

CITROËN PEUGEOT 东风标致 Webasto Feel the Drive

**2016**
- ***EVA Vietnam (Haiphong) Electronic Industrial Park*** was completed by end of 2016, being our first industrial park outside China

**2017**
- Invited by existing customers to establish a ***new industrial park in San Luis Potosí, Mexico*** for the automobile market
- Invited by ***HP*** to set up another new industrial park in ***Weihai, Shandong Province***
- Acquired Intops (Weihai) Electronics Co., Ltd.

# KEY MILESTONES (CONT'D)

**2019**

- ***Digit Mexico (SLP)***
- ***Automobile Industrial Park*** and ***phase two of EVA Vietnam (Haiphong) Electronic Industrial Park*** commenced production
- Construction of ***EVA Weihai (Double Islands Bay) Electronic Industrial Park*** was substantially completed

**2020**

- ***Phase two of Digit***
- ***Mexico (SLP) Automobile Industrial Park*** commenced construction
- Attained Tier-one Supplier status for Tesla for ***EVA (Guangming) Precision Manufacturing Industrial Park*** and ***Digit Mexico (SLP) Automobile Industrial Park***

**2021**

- Acquired ***Futaba Metal (EVA Intelligent Manufacturing)*** in April 2021
- Mass production for ***Tesla's direct orders*** kicked off in July 2021

**2022**

- Integration of production capacity of ***EVA Intelligent Manufacturing with the Group completed*** in June 2022
- ***Phase two of Digit Mexico (SLP) Automobile Industrial Park*** completed construction

**2023**

- Phase two of Weihai Industrial Park commenced construction
- Purchased a leasehold land in Quang Ning Province, Vietnam

**2024**

- Commenced construction of a ***new industrial park*** in ***Quang Ning Province, Vietnam***

**2025**

- Disposed the land parcel and factory premises at ***EVA Weihai (Intops) Electronic Industrial Park*** ("Weihai (Intops)") to ***streamline*** the Weihai operations

**2026**

- ***The new industrial park*** in ***Quang Ning Province, Vietnam,*** commenced operations

# INDUSTRIAL PARKS

**EVA Shenzhen (Shiyan) Electronic Industrial Park**

GFA: 116,000 sq.m.
Land area: 43,000 sq.m.

At present, the Group has twelve major production bases in operation in China, Vietnam and Mexico.


**EVA Shenzhen (Tianliao) Smart Device Industrial Park**

GFA: 48,000 sq.m.
Land area: 28,000 sq.m.

**Digit Zhongshan Automobile Industrial Park**

GFA: 44,000 sq.m.
Land area: 34,000 sq.m.

**Digit Chongqing Automobile Industrial Park**

GFA: 34,000 sq.m.
Land area: 94,000 sq.m.

**EVA (Guangming) Precision Manufacturing Industrial Park**

GFA: 35,200 sq.m.
Land area: 23,100 sq.m.

**Shenzhen Digit Automotive Technology Limited**

GFA: 28,800 sq.m.
Land area: 18,900 sq.m.

**Digit Wuhan Automobile Industrial Park**

GFA: 104,000 sq.m.
Land area: 343,000 sq.m.

**EVA Vietnam (Haiphong) Electronic Industrial Park**

GFA: 58,000 sq.m.
Land area: 37,000 sq.m.

**EVA Suzhou Electronic Industrial Park**

GFA: 82,000 sq.m.
Land area: 120,000 sq.m.

**EVA Weihai (Double Islands Bay) Electronic Industrial Park**

GFA: 58,000 sq.m.
Land area: 349,000 sq.m.

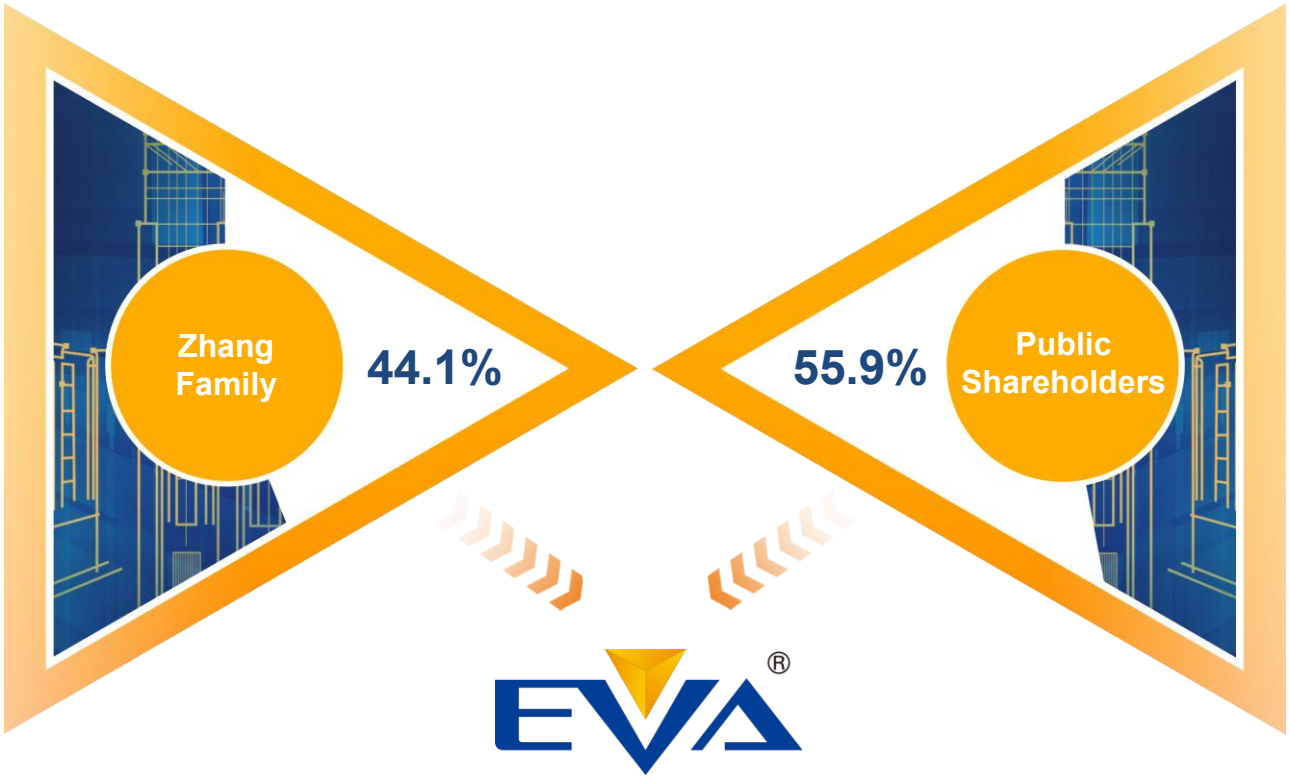
**Digit Mexico (SLP) Automobile Industrial Park**

GFA: 52,000 sq.m.
Land area: 83,000 sq.m.

**Digit (Chengyu) Automotive Industrial Park**

GFA: 70,000 sq.m.
Land area: 69,000 sq.m.

# SHAREHOLDING STRUCTURE




- Total number of shares in issue as at 30 March 2026 = 1,730,437,800 shares
- Outstanding share options of 19,200,000 options as at 30 March 2026

# MAJOR AWARDS AND ACCOLADES

Winner Issuer

## 2024-2025

### 2025 Guangdong Top 500 Enterprise
EVA Precision Industrial Holdings Limited
Guangdong Provincial Enterprises Confederation
Guangdong Provincial Association of Entrepreneurs

### 2025 Shenzhen Top 500 Enterprise
EVA Precision Industrial Holdings Limited
Shenzhen Enterprise Confederation
Shenzhen Entrepreneur Association

### 2025-2028 China Key Core Mould Supply Enterprise
Chongqing Digit Auto Body Ltd.
China Die & Mould Industry Association

### 2024 Outstanding Contribution Award for Machinery and Mould Enterprises
Shenzhen Digit Automotive Technology Limited
Guangdong Machinery and Mould Technology Association

### First Batch of Green Factories of Shenzhen
EVA Precision Technology Group Limited
Shenzhen Digit Automotive Technology Limited
Shenzhen Municipal Bureau of Industry and Information Technology

### Second Batch of Green Factories of Shenzhen
Shenzhen EVA Mould Manufacturing Limited
Yihe Plastic and Electronic Products (Shenzhen) Co., Limited
Shenzhen Municipal Bureau of Industry and Information Technology

### 2025 Top 500 Enterprise in Guangdong Manufacturing Industry
EVA Precision Industrial Holdings Limited
Guangdong Manufacturers Association

### 2025 China Key Core Mould Supply Enterprise (Renewed)
EVA Precision Industrial Holdings Limited
China Die & Mould Industry Association

### 2025 Newly Recognized Shandong Provincial Enterprise Technology Centers (32nd Batch)
EVA Precision Industrial (Weihai) Limited
Shandong Development and Reform Commission

### Specialised, Refined, Differentiated and Innovated Small and Medium-sized Enterprise
EVA Precision Industrial (Weihai) Limited
Department of Industry and Information Technology of Shandong Province

### Compiling Unit for Group Standard of Industrial Internet Identity Resolution for Mould Metadata
EVA Precision Technology Group Limited
Shenzhen Internet of Things Industry Association

### 2024 Outstanding Contribution Award for Machinery and Mould Enterprises
Shenzhen Huaxian Intelligent Manufacturing Technology Co., Ltd.
Guangdong Machinery and Mould Technology Association

# MAJOR AWARDS AND ACCOLADES (CONT'D)

Winner ★ Issuer

## 2024 to 2026 Premiere Partner (for 16 consecutive years)


**EVA Precision Industrial Holdings Limited**

Fujifilm

## 2024 Excellent Supplier


**EVA Precision Industrial (Suzhou) Limited**

Canon

## 2024 Excellent Supplier


**Shenzhen EVA Mould Manufacturing Limited**

Epson Technology (Shenzhen) Co., Ltd.

## Quality Model


**Shenzhen EVA Mould Manufacturing Limited**

Shenzhen Mindray Bio-Medical Electronics Co., Ltd.

## 2024 Excellent Supplier


**Okutatu (Macao Commercial Offshore) Limited**

Fujifilm Manufacturing (Shenzhen) Co., Ltd
Fujifilm Procurement Consulting (Shenzhen) Co., Ltd

## 2024 Special Quality Award

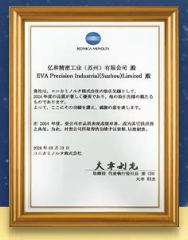

**EVA Precision Industrial (Suzhou) Limited**

Konica Minolta

# MAJOR AWARDS AND ACCOLADES (CONT'D)

Winner ★ Issuer

**2024 Supplier Model Certificate**



**EVA Precision Industrial (Suzhou) Limited**

Konica Minolta

**Excellent Quality Collaboration Award**

**Shenzhen Huaxian Intelligent Technology Co., Ltd**

Huawei Global Procurement Certification Management Department · Technology and Quality Certification Department

**ICT Collaborative Win-Win Award**

**Shenzhen Huaxian Intelligent Technology Co., Ltd**

Huawei Technologies Co., Ltd.

**Shenzhen Charity Organisation for Voluntary Blood Donation**


**EVA Precision Industrial Holdings Limited**

Shenzhen Bao'an District Central Blood Station

**2024 Outstanding Contribution Collective for Voluntary Blood Donation**


**EVA Precision Industrial Holdings Limited**

Shenzhen Bao'an District Central Blood Station

**Outstanding Contribution Award**


**Shenzhen EVA Precision**

Technology Group Limited Guangdong Machinery and Mould Technology Association

# MAJOR AWARDS AND ACCOLADES (CONT'D)

Winner ★ Issuer

**Outstanding Contribution Award**


**Yihe Plastic and Electronic Products (Shenzhen) Co., Limited**

Guangdong Machinery and Mould Technology Association

**Industry Benchmark Award**


**Shenzhen Huaxian Intelligent Technology Co., Ltd**

Guangdong Machinery and Mould Technology Association

**RBA Certification**


**EVA Precision Industrial (Weihai) Limited**

Responsible Business Alliance

**Specialised, Refined, Differentiated and Innovated "Little Giant" Enterprise**


**Shenzhen Digit Automotive Technology Limited**

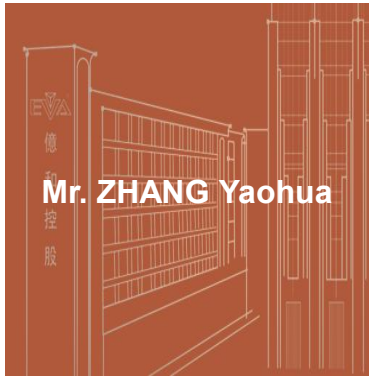
China Municipal Bureau of Industry and Information Technology

**Outstanding Innovation Award**


**Chongqing Digit Auto Body Ltd.**

Chongqing Die & Mould Industry Association

# EXPERIENCED MANAGEMENT TEAM

| Management | Position | Credentials |
|---|---|---|
|  Mr. ZHANG Hwo Jie | Chairman | ▶ Co-founder of the Group<br>▶ More than 30 years of experience in marketing, strategic planning and corporate management in the precision moulding industry<br>▶ Responsible for the Group's overall strategic planning and marketing development<br>▶ Obtained “Young Industrialist Award of Hong Kong” in December 2008<br>▶ President honoris causa of Hong Kong Young Industrialists Council |
|  Mr. ZHANG Yaohua | CEO | ▶ Co-founder of the Group<br>▶ More than 30 years of operational management experience in the precision moulding industry<br>▶ Responsible for the operation and management of the Group<br>▶ Chairman of Guangdong-Hong Kong-Macao Advanced Manufacturing Industry Alliance, first chairman of Shenzhen Advanced Manufacturing Technology Association, vice chairman of the 8th executive committee of Shenzhen Federation of Industry & Commerce, executive president of Shenzhen Machinery Association, vice president of Guangdong Die & Mould Industry Association and deputy head of Working Committee of Operation and Management of China Die & Mould Industry Association |
|  Ms. ZHANG Yan Yi | Director | ▶ Responsible for the Group’s internal process and risk management<br>▶ Graduated from Royal Holloway University of London and Durham University<br>▶ Obtained a bachelor’s degree in Science (Economics) (First Class Honors) at the Royal Holloway University of London in 2018 and a Master of Science (Management) degree at Durham University in 2020 |

# OUTLOOK

- In the current environment, the Group will advance its business in four strategic directions: steadily upgrading its OA business, accelerating growth in the ICT segment, strengthening operational capabilities in the automotive components business, and enhancing operational and financial resilience for the Group.

- In terms of OA equipment segment, the Group will optimise its capacity deployment and accelerate the commissioning of the industrial park in Quang Ninh, Vietnam, to flexibly respond to tariff challenges and customers shifting production orders to Southeast Asia. At the same time, the Group will deepen collaboration with local Chinese brands and the “Xinchuang” initiatives to gradually increase the proportion of domestic sales, thereby mitigating risks from international market volatility.

- At the same time, the Group successfully developed its robotics-related business in 2025, establishing strategic partnerships with leading domestic intelligent robotics companies during the year. This primarily involves the production of robot components and complete machine assembly for industrial and commercial applications. The first batch of complete machines was delivered in August, with delivery volumes expected to increase significantly in 2026, injecting new momentum into the diversification of the OA business.

- As for automotive component segment, to align with the rising NEV penetration and autonomous driving trends, the Group will step up its investments in auto body, seat and “three-electric” components to continuously boost the proportion of new energy orders. It will also deepen cooperation with existing customers to consolidate existing projects and secure new wins, while enhancing synergies across the Wuhan, Chongqing, and Mexico bases to improve global delivery capabilities and risk resilience.

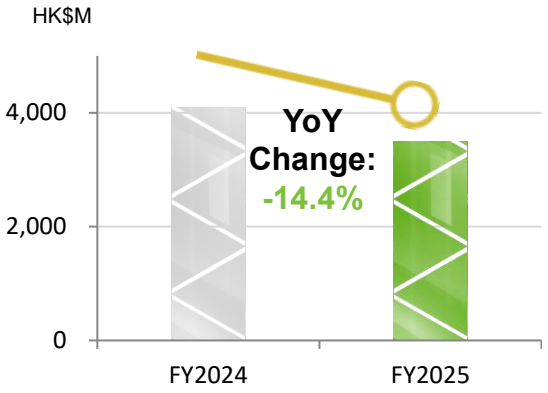
- In terms of ICT, the Group will capitalise on data centre expansion, driven by AI computing and cloud computing, to broaden its server energy storage product lines. Through introducing laser welding and automation technologies, we aim to further improve quality and manufacturing capabilities, and actively expand our customer base both domestically and overseas to elevate the contribution of the ICT business to double-digit levels.

- Finally, the Group will continue to enhance operational efficiency and financial resilience while adhering to prudent expenditure and deleveraging strategies in order to maintain a low gearing ratio and sufficient cash reserves to ensure financial flexibility.

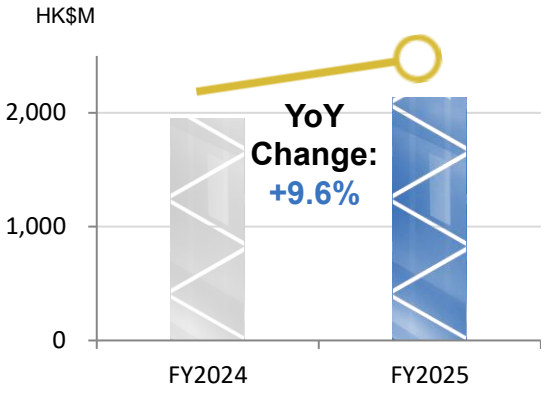
# FINANCIAL INFORMATION

# 2025 BUSINESS RESULTS

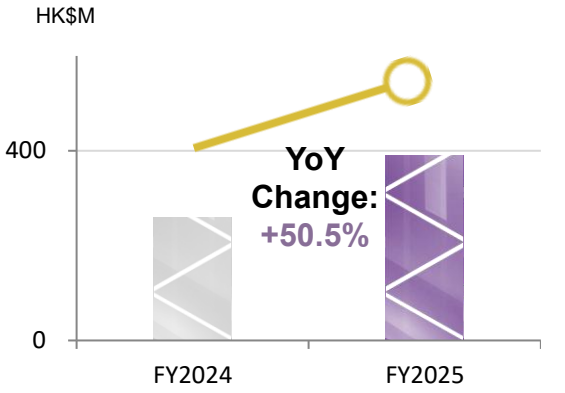
## Segment Turnover - Office Automation Equipment



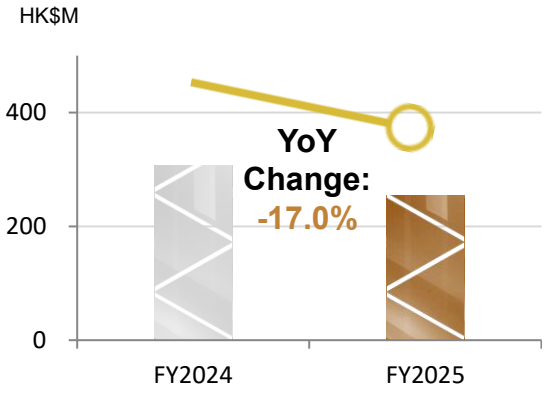

## Segment Turnover - Automotive Component



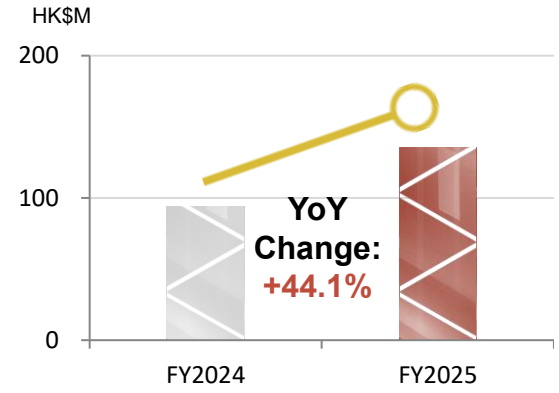

## Segment Turnover - ICT



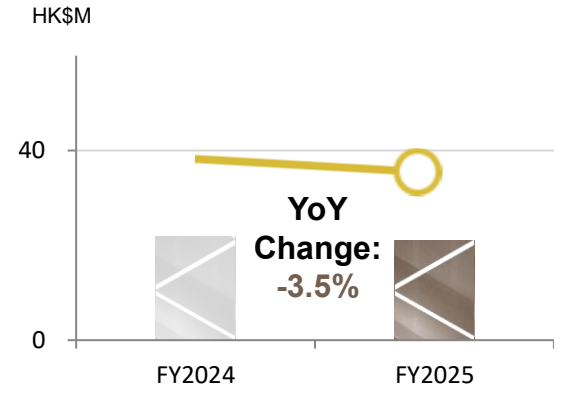

## Segment Profit - Office Automation Equipment




## Segment Profit - Automotive Component




## Segment Profit - ICT



# FINANCIAL PERFORMANCE

## Consolidated Income Statement

| Expressed in HK$'000 | 2025 | 2024 | YoY Chg |
|---|---|---|---|
| **Revenue** | **6,027,820** | **6,296,926** | **-4%** |
| Cost of sales | (4,681,242) | (4,921,294) | **-5%** |
| **Gross profit** | **1,346,578** | **1,375,632** | **-2%** |
| Other income | 39,001 | 42,206 | **-8%** |
| Other losses - net | (708) | (27,333) | **-97%** |
| Selling and marketing costs | (297,394) | (318,983) | **-7%** |
| General and administrative expenses | (723,715) | (692,696) | **4%** |
| Impairment losses on property, plant and equipment | - | (6,137) | **-100%** |
| **Operating profit** | **363,762** | **372,689** | **-2%** |
| Finance income | 26,161 | 32,429 | **-19%** |
| Finance costs | (100,629) | (121,139) | **-17%** |
| Share of profit/(loss) of associates | 2,404 | (7,593) | **-132%** |
| **Profit before income tax** | **291,698** | **276,386** | **6%** |
| Income tax expense | (47,071) | (32,879) | **43%** |
| **Profit attributable to equity holders of the Company** | **244,627** | **243,507** | **0%** |
| **Dividend** | **73,370** | **73,100** | |
| **Operating net cash flows** | **598,623** | **713,778** | |
| **Gross Margin** | **22.3%** | **21.8%** | |
| **Operating Margin** | **6.0%** | **5.9%** | |
| **Net Margin** | **4.1%** | **3.9%** | |
| **Dividend Payout Ratio** | **30.0%** | **30.0%** | |

During the year, the Group's turnover recorded a modest decline by 4.3% to HK$6,027,820,000 compared with last year, primarily due to a temporary downturn in the office automation ("OA") equipment business segment impacted by tariff pressures which triggered an uncertainty in end-market demand, temporary order declines due to customer destocking and order deferrals to next year, as well as customer production relocation to Southeast Asia. The decline in OA equipment segment, however, was partially offset by strong order momentum from the automotive component and the information and communication technology ("ICT") segments.

During the year, the Group's gross profit margin improved to 22.3% (2024: 21.8%), mainly driven by strong order growth from automotive component and ICT segments, as well as the Group's efforts in optimising production efficiency and cost control measures to mitigate margin pressure. In spite of the downturn in the OA business, the OA equipment segment's gross profit margin has remained steady. In addition, continued capacity ramp-up at the Wuhan and Chongqing industrial parks as a result of the mass production of multiple automotive component projects, as well as increased capacity utilisation in the ICT business, contributed positively to the gross profit margin and netted off the margin pressure arising from the decline in the OA equipment segment.

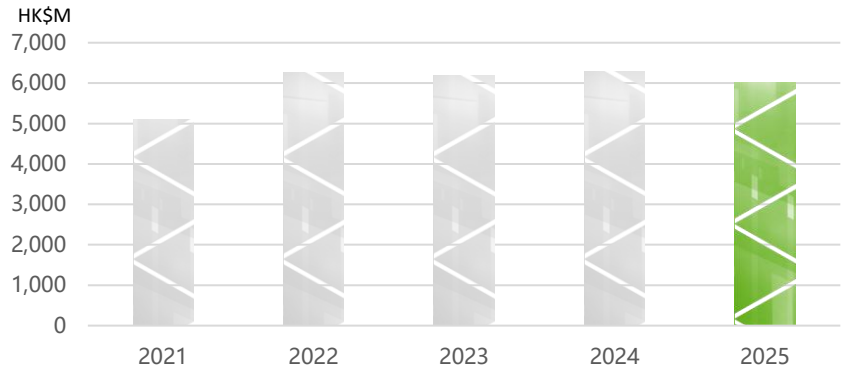
Despite the aforementioned challenges, the operating profit of the Group has remained relatively stable due to effective cost reduction measures adopted during the year.

As a result, the Group recorded a steady net profit of HK$244,627,000.

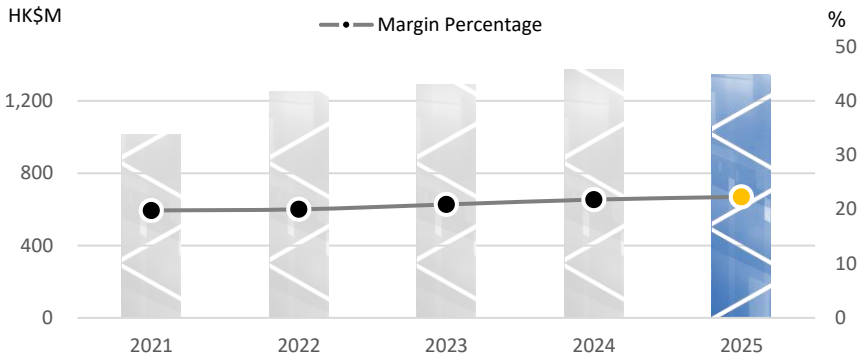
The Board declared a final dividend of HK$1.91 cents per ordinary share, together with the interim dividends totaling HK$73,370,000, for the year ended 31 December 2025.

# FINANCIAL SUMMARY

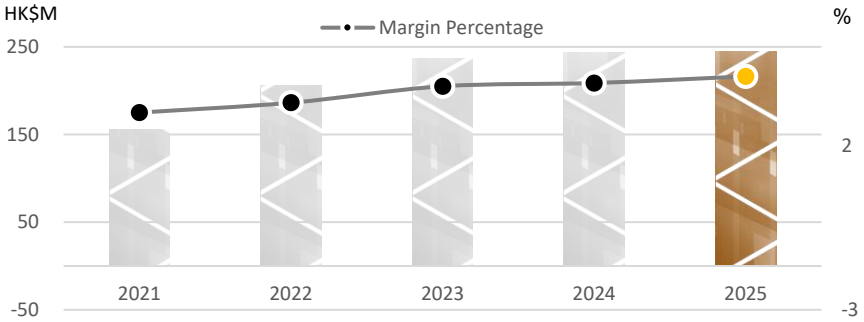
## Revenue



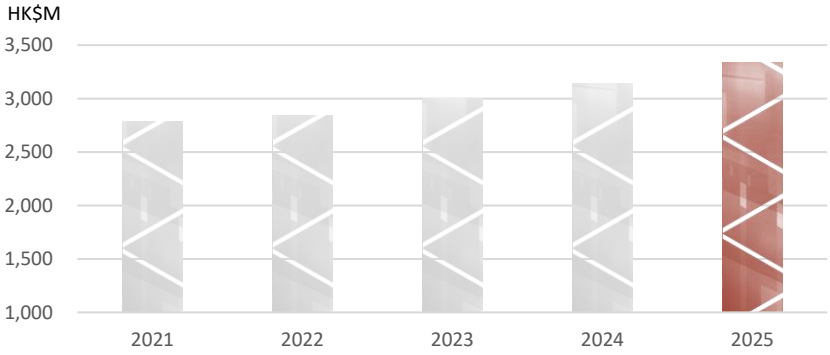

## Gross Profit and Margin




## Net Profit and Margin

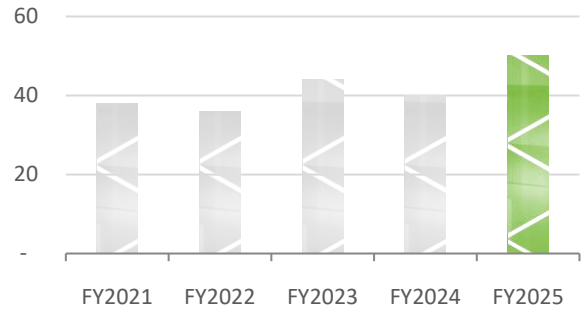



## Net Assets

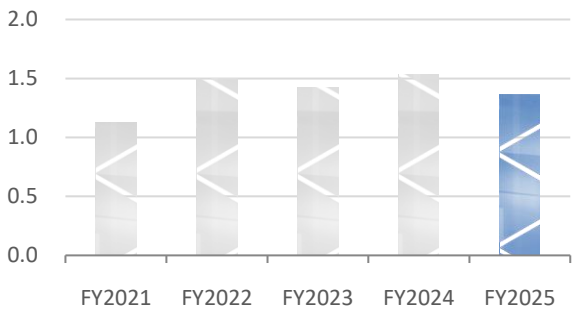


# OTHER KEY FINANCIAL RATIOS

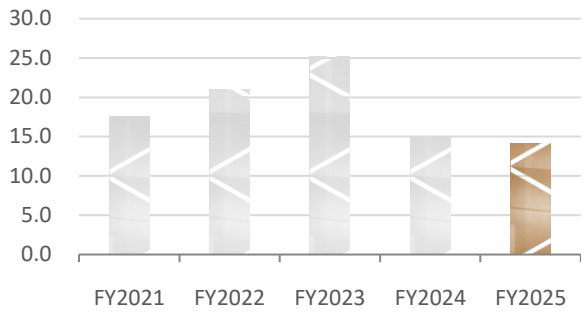
## Cash Conversion Cycle[1]



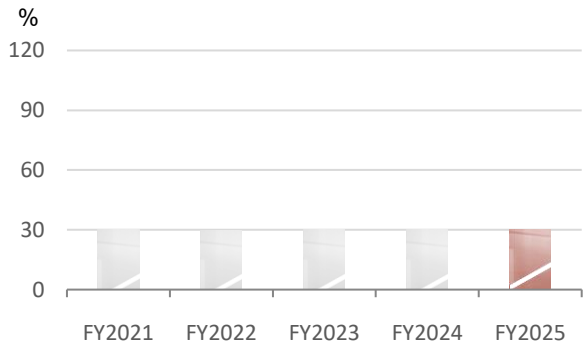

## Current Ratio




## Net Debt-to-Equity Ratio[2]




## Dividend Payout Ratio




- Cash conversion cycle at 50 days.
- Net debt-to-equity was at 14.1% as at 31 December 2025.
- Normal dividend payout ratio at roughly 30% of net profit over the years.

*Note 1: Cash conversion cycle is defined as the total sum of inventory and debtors' turnover days less creditors' turnover days.*

*Note 2: Net debt-to-equity ratio is calculated based on the total balance of bank borrowings and lease liabilities less cash and bank balances divided by shareholders' equity. Lease liabilities exclude the rentals for factory and office premises in future periods which have not yet been expensed but are deemed as lease liabilities under the Hong Kong Financial Reporting Standard 16 "Leases".*

# THE END

# DISCLAIMER

Whilst all the projections and estimates given in this presentation have been made with assumptions considered by the Group's management to be most realistic at the relevant time, neither the Group nor its management can guarantee their accuracies or completeness. This presentation is not an investment advice, nor an offer or solicitation for the purchase or sale of any financial instrument. Past performance is not indicative of future results. Investors should make their own investment decisions without totally relying on the information contained herein. Only investors with sufficient knowledge and experience in financial matters to evaluate merits and risks should consider an investment in the Group. Other persons should not take any action on the basis of this presentation.

For more information:
**EVA Precision Industrial Holdings Limited**
Joyce Lee
Phone: +852 2620 6488
Email: joycelee@eva-group.com
Fax: +852 2191 9978